

**Assisting Professional Advisors  
In Best Serving the Trust Needs of Their Clients**

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**April 2003**

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***How much does it cost to arrange a private annuity?***

Most private annuity transactions cost between \$5,000 and \$25,000 to be fully implemented including attorney fees. The higher end of this price range is reached with complex situations and usually involves real estate deals, sub S corporation, other business assets, charitable beneficiaries for the trust and other sophisticated transactions.

Information for this article was obtained from the **National Association of Financial & Estate Planning**

For more information on private annuities contact **Dan Drennen** at 800-258-6334 (Ext. 8525) or **Elizabeth Glines** (Ext. 8505) or visit us at [www.ctcdelaware.com/pts\\_home.asp](http://www.ctcdelaware.com/pts_home.asp).

***Capital Trust Directory***

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